



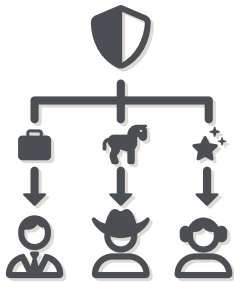
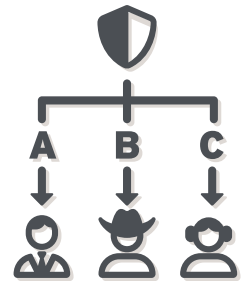
EMPOWERING YOUR TRUST STRATEGY

The Advantages of Directed Statutes

In the realm of trust planning, the use of directed statutes is a game-changer, providing a level of flexibility and customization that aligns seamlessly with the diverse needs of today's wealth managers. Let's explore the compelling advantages of integrating a directed statute into your trust structure:

01

TAILORED DECISION-MAKING: Directed statutes empower trust creators to customize decision-making processes within the trust. By designating specific individuals or entities to make key decisions, such as investment choices or distributions, you have the flexibility to align the trust's governance with your unique preferences and the evolving needs of your beneficiaries.

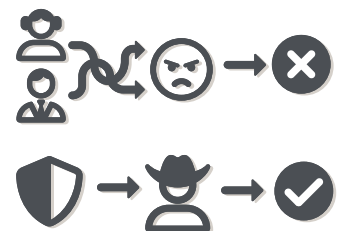


EXPERTISE ALIGNMENT: One of the standout advantages of a directed statute is the ability to align decision-making with the expertise of relevant parties. Rather than a one-size-fits-all approach, you can designate investment professionals, financial advisors, or other specialists to handle specific aspects of the trust. This ensures that decisions are made by those with the knowledge and skills to optimize trust performance.

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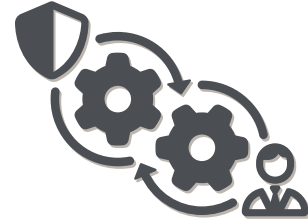
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MINIMIZE CONFLICTS OF INTEREST: Directed statutes provide a structured mechanism for addressing potential conflicts of interest among trustees and beneficiaries. By clearly delineating responsibilities and decision-making authority, the risk of disputes is reduced. This can lead to smoother trust administration and foster harmonious relationships among the involved parties.



04

EFFICIENT ADMINISTRATION: Directed trusts often lead to more efficient administration. By entrusting certain responsibilities to designated parties, the decision-making process becomes streamlined. This can result in quicker responses to changing circumstances, facilitating a more agile and responsive trust structure.



SPECIALIZED FOCUS: A directed statute allows for a specialized focus on specific aspects of trust management. Whether it's investment decisions, distribution strategies, or other key elements, the ability to allocate responsibilities ensures that each aspect receives the attention it deserves. This targeted approach can contribute to the overall success and longevity of the trust.

05

06

FUTURE-PROOFING YOUR PLAN: The flexibility inherent in directed statutes makes them a valuable tool for future-proofing your trust plan. As circumstances change, you have the ability to adapt the trust's structure and decision-making framework without the need for a complete overhaul. This adaptability is crucial for staying in sync with evolving legal, financial, and family dynamics.



Integrating a directed statute into your trust planning is a strategic move towards a more dynamic and customized approach. From tailored decision-making to bifurcated functions and specialized focus, directed statutes offer a suite of advantages that empower you to create a trust structure that stands the test of time.

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